

# How to Create a Year-by-Year Giving History Report Using Filtered Contribution Columns in the Grid – Primarily for Nonprofits

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## Overview

This article walks through the steps to create a giving history report. This particular report is year-by-year, but you could just as well filter yours month-by-month, week-by-week, etc.

*This article is primarily for nonprofit customers, but political customers can use this same technique to create filtered columns by election, date range, event, among other things.*

 **Tip:** If you prefer a **video** walk-through, [click here](#).

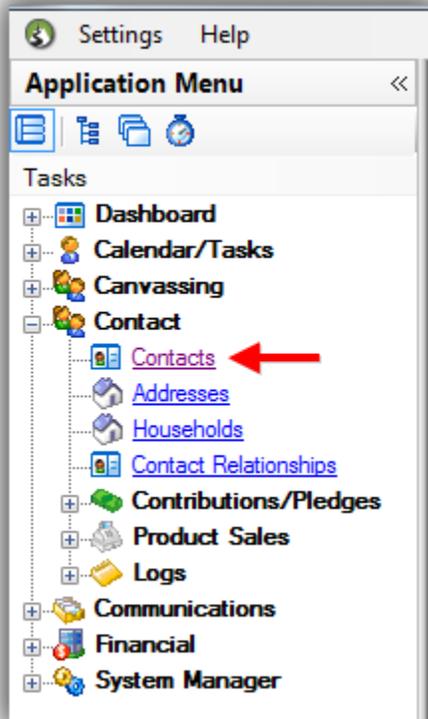
# How to Create a Year-by-Year Giving History Report Using Filtered Contribution Columns in the Grid – Primarily for Nonprofits

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## Steps

Navigate to your Contacts (*Voters/Donors*) list.

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Run your search query, then click the **[Format]** drop-down, and select **Columns**. *In my example I searched for all individual donors in the database, which populated 1,412 records.*

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**Build and run your search query, then click on the Format drop-down, and select 'Columns'.**

The screenshot shows the TrailBlazer software interface. The top menu bar includes 'Settings', 'Help', and 'Application Menu'. The 'Application Menu' contains a 'Search' button, which is highlighted with a red box. Below the menu bar, there are tabs for 'General', 'Address', 'Household', 'Attribute', 'Canvass', 'Contribute', 'Pledge', 'Event', 'Log', 'Admin', and 'SQL'. The 'Contribute' tab is active, showing a 'Marketing Notion' section with various filters like 'Date Range', 'Cycle', 'Event', 'Amount Range', 'Awaiting Thank-You Letters', 'Awaiting Thank-You Phone Call', 'Payment Method', 'Single Contribution', and 'Allocation Fund'. Below this, there is a toolbar with 'Edit', 'Include', 'Exclude', 'Sort', 'Format', 'Export', 'Print', 'Detail', 'Summary', and 'Pivot'. The 'Format' dropdown menu is open, showing options like '<System Format>', 'Columns...', 'Select saved...', 'Save', 'Save As...', and 'Assign as default...'. A red arrow points from the 'Format' dropdown to the 'Columns...' option. Below the toolbar, there is a data grid with a header 'Contacts [ 1412 records found ]'. A red arrow points to this header. The grid contains columns for 'Incl', 'ID', 'Last Name', 'First Name', 'Address', 'Address Line 2', 'City', 'State', 'Zip Code', 'Home Phone', and 'Email'. The grid displays several rows of contact information.

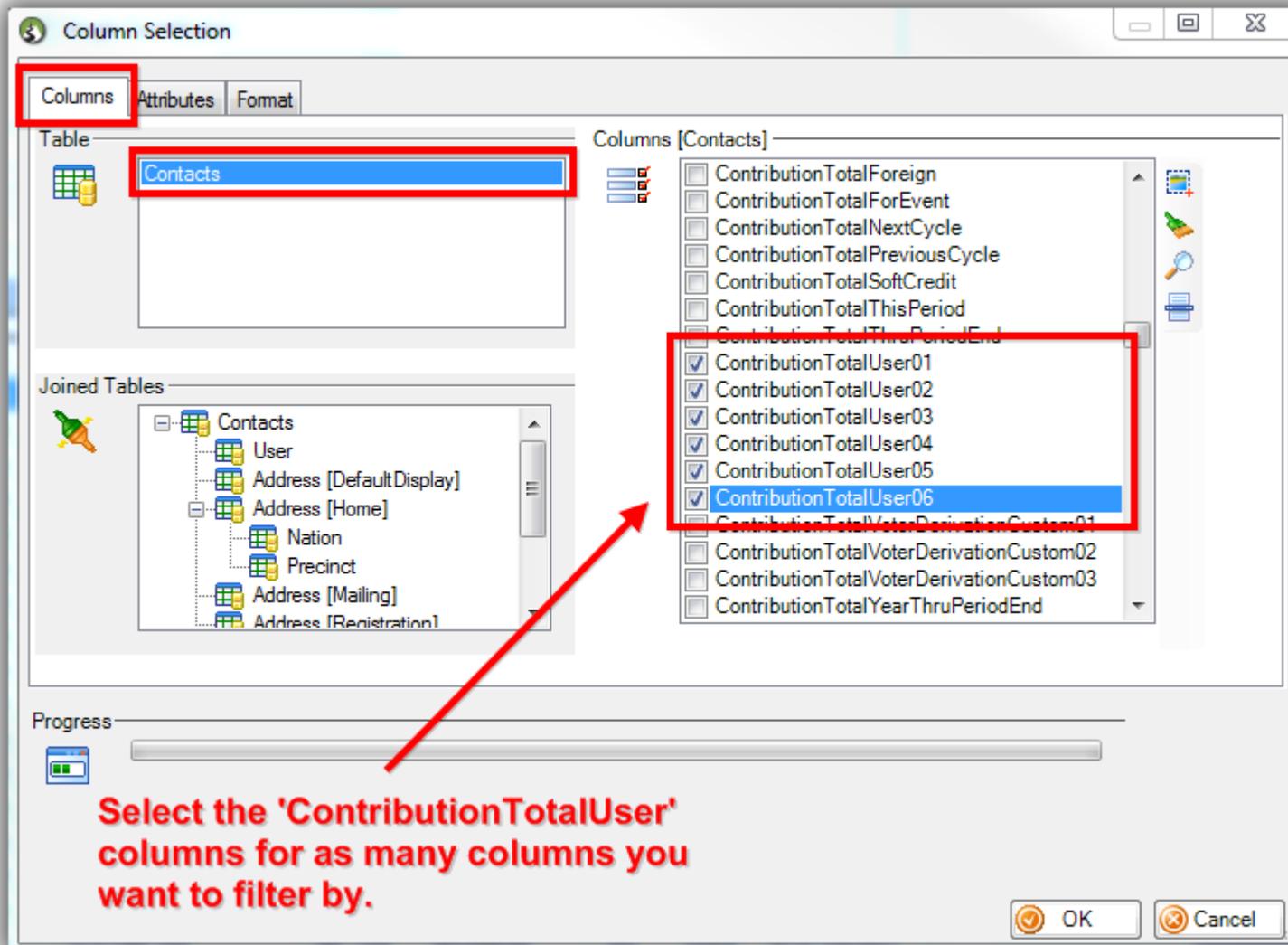
Incl	ID	Last Name	First Name	Address	Address Line 2	City	State	Zip Code	Home Phone	Email		
<input checked="" type="checkbox"/>	2	Aagard	Martha					55410	(612) 920-9217	Martha@Aagard.com		
<input checked="" type="checkbox"/>	4	Aakhus	Cindy					55401	(218) 828-9215			
<input checked="" type="checkbox"/>	7	Aanenson	Pamela	16 White Bear Ave		White Bear Lake	MN	55110	(651) 426-9611	Pamela@Aanenson.com		
<input checked="" type="checkbox"/>	9	Abbott	Gina	13 Concord Ave		Edina	MN	55424	(952) 929-9217			
<input checked="" type="checkbox"/>	11	Abdi	Ali	62nd St W	Apt 403	Minneapolis	MN	55419	(612) 432-8920	Ali@Abdi.com		
<input checked="" type="checkbox"/>	14	Abdulali	Quaid	Home	3408 Stevens Ave S	Apt 5	Minneapolis	MN	55408	(612) 821-9310		
<input checked="" type="checkbox"/>	19	Abrahamian	Daniel	Paul	Home	6012 Beard Ave S		Edina	MN	55410	(952) 929-9918	Daniel@Abrahamian.com

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Scroll down the right-hand list of columns and check the '**ContributionTotalUser**' column(s). Check as many columns as you want to filter by i.e. if I was going to filter by 6 years, which I do in this example, I would check all six of the boxes.

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**Columns** Attributes Format

Table  
Contacts

Joined Tables  
Contacts  
User  
Address [DefaultDisplay]  
Address [Home]  
Nation  
Precinct  
Address [Mailing]  
Address [Registration]

Columns [Contacts]  
 ContributionTotalForeign  
 ContributionTotalForEvent  
 ContributionTotalNextCycle  
 ContributionTotalPreviousCycle  
 ContributionTotalSoftCredit  
 ContributionTotalThisPeriod  
 ContributionTotalThisPeriodEnd  
 ContributionTotalUser01  
 ContributionTotalUser02  
 ContributionTotalUser03  
 ContributionTotalUser04  
 ContributionTotalUser05  
 ContributionTotalUser06  
 ContributionTotalVoterDerivationCustom01  
 ContributionTotalVoterDerivationCustom02  
 ContributionTotalVoterDerivationCustom03  
 ContributionTotalYearThruPeriodEnd

Progress

**Select the 'ContributionTotalUser' columns for as many columns you want to filter by.**

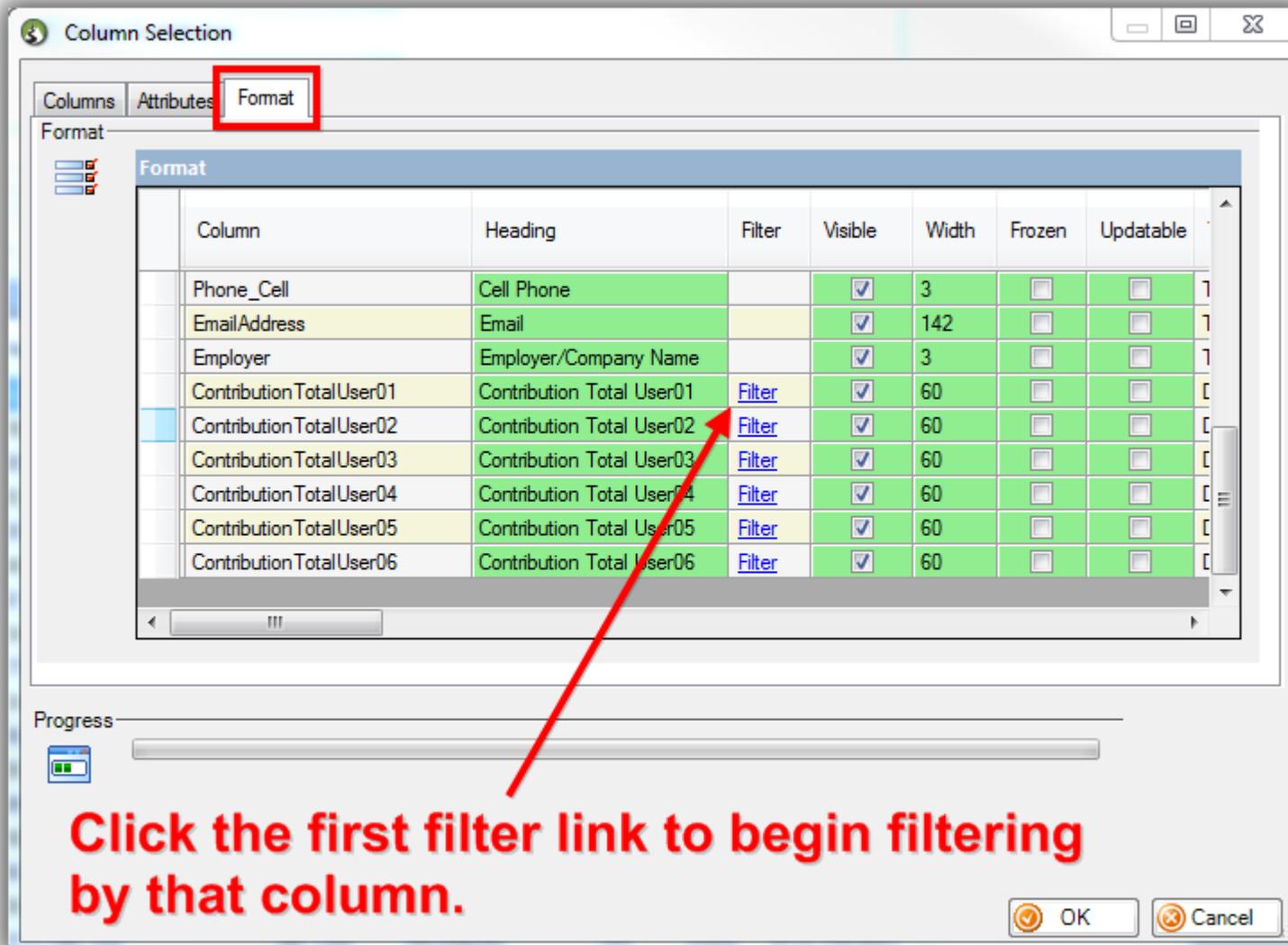
OK Cancel

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Navigate to the **Format** tab, and click the first '**Filter**' hyperlink to begin filtering that virtual contribution column.

## How to Create a Year-by-Year Giving History Report Using Filtered Contribution Columns in the Grid – Primarily for Nonprofits



Column Selection

Columns Attributes **Format**

Format

Column	Heading	Filter	Visible	Width	Frozen	Updatable
Phone_Cell	Cell Phone		<input checked="" type="checkbox"/>	3	<input type="checkbox"/>	<input type="checkbox"/>
EmailAddress	Email		<input checked="" type="checkbox"/>	142	<input type="checkbox"/>	<input type="checkbox"/>
Employer	Employer/Company Name		<input checked="" type="checkbox"/>	3	<input type="checkbox"/>	<input type="checkbox"/>
ContributionTotalUser01	Contribution Total User01	<a href="#">Filter</a>	<input checked="" type="checkbox"/>	60	<input type="checkbox"/>	<input type="checkbox"/>
ContributionTotalUser02	Contribution Total User02	<a href="#">Filter</a>	<input checked="" type="checkbox"/>	60	<input type="checkbox"/>	<input type="checkbox"/>
ContributionTotalUser03	Contribution Total User03	<a href="#">Filter</a>	<input checked="" type="checkbox"/>	60	<input type="checkbox"/>	<input type="checkbox"/>
ContributionTotalUser04	Contribution Total User04	<a href="#">Filter</a>	<input checked="" type="checkbox"/>	60	<input type="checkbox"/>	<input type="checkbox"/>
ContributionTotalUser05	Contribution Total User05	<a href="#">Filter</a>	<input checked="" type="checkbox"/>	60	<input type="checkbox"/>	<input type="checkbox"/>
ContributionTotalUser06	Contribution Total User06	<a href="#">Filter</a>	<input checked="" type="checkbox"/>	60	<input type="checkbox"/>	<input type="checkbox"/>

Progress

**Click the first filter link to begin filtering by that column.**

OK Cancel

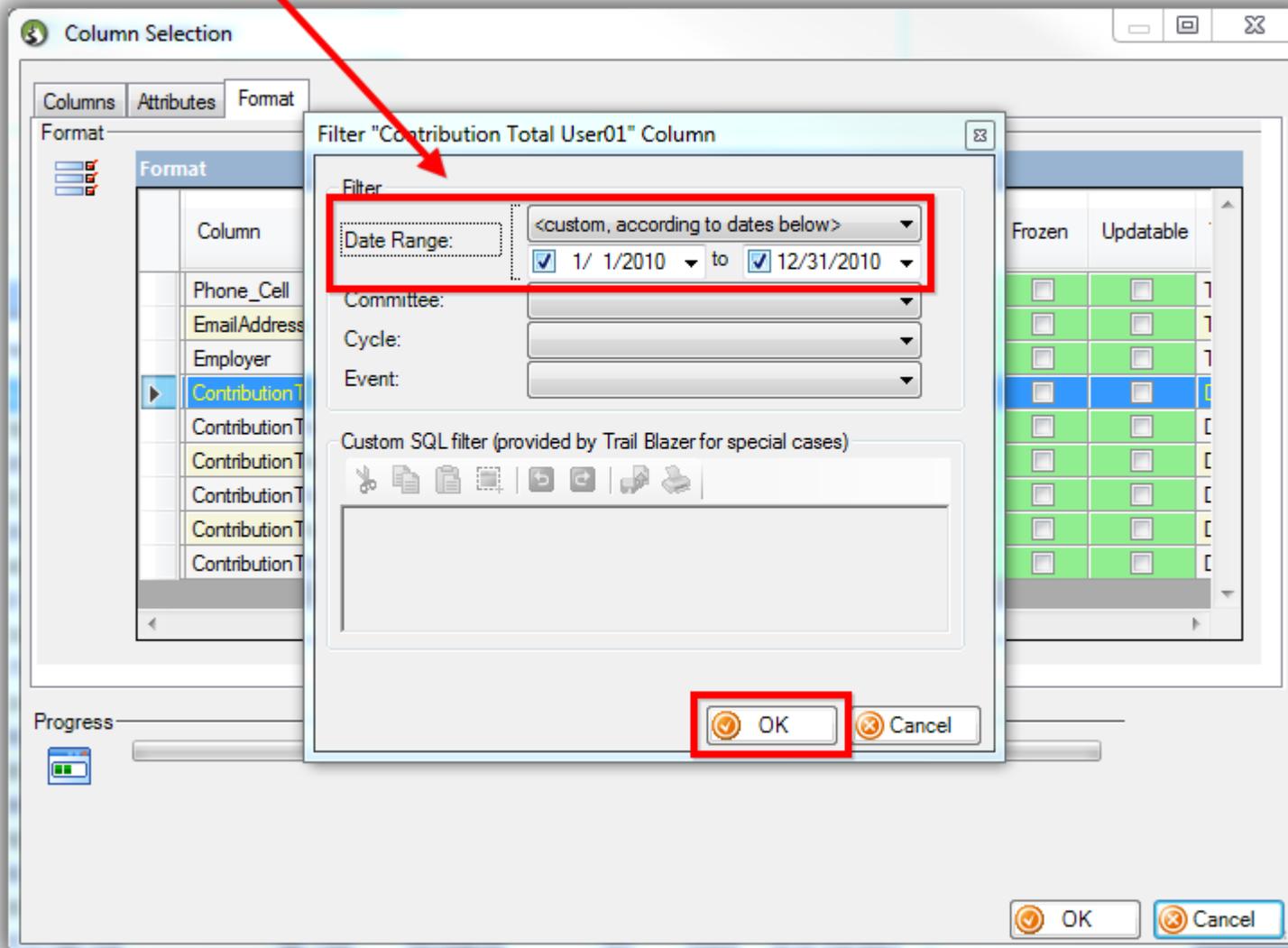
## How to Create a Year-by-Year Giving History Report Using Filtered Contribution Columns in the Grid – Primarily for Nonprofits

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Enter the date range you want to filter by, and click **[OK]**. *In this example I filtered by the last 6 years, so I started with 1/1/2010 - 12/31/2010.*

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**Enter your custom date range to filter by.**



The screenshot shows the 'Column Selection' dialog box in TrailBlazer. A sub-dialog box titled 'Filter "Contribution Total User01" Column' is open. The 'Filter' section has a dropdown menu set to '<custom, according to dates below>'. Below this, the 'Date Range' is set to '1/ 1/2010' to '12/31/2010'. The 'OK' button is highlighted with a red box. A red arrow points from the text 'Enter your custom date range to filter by.' to the 'Date Range' field.

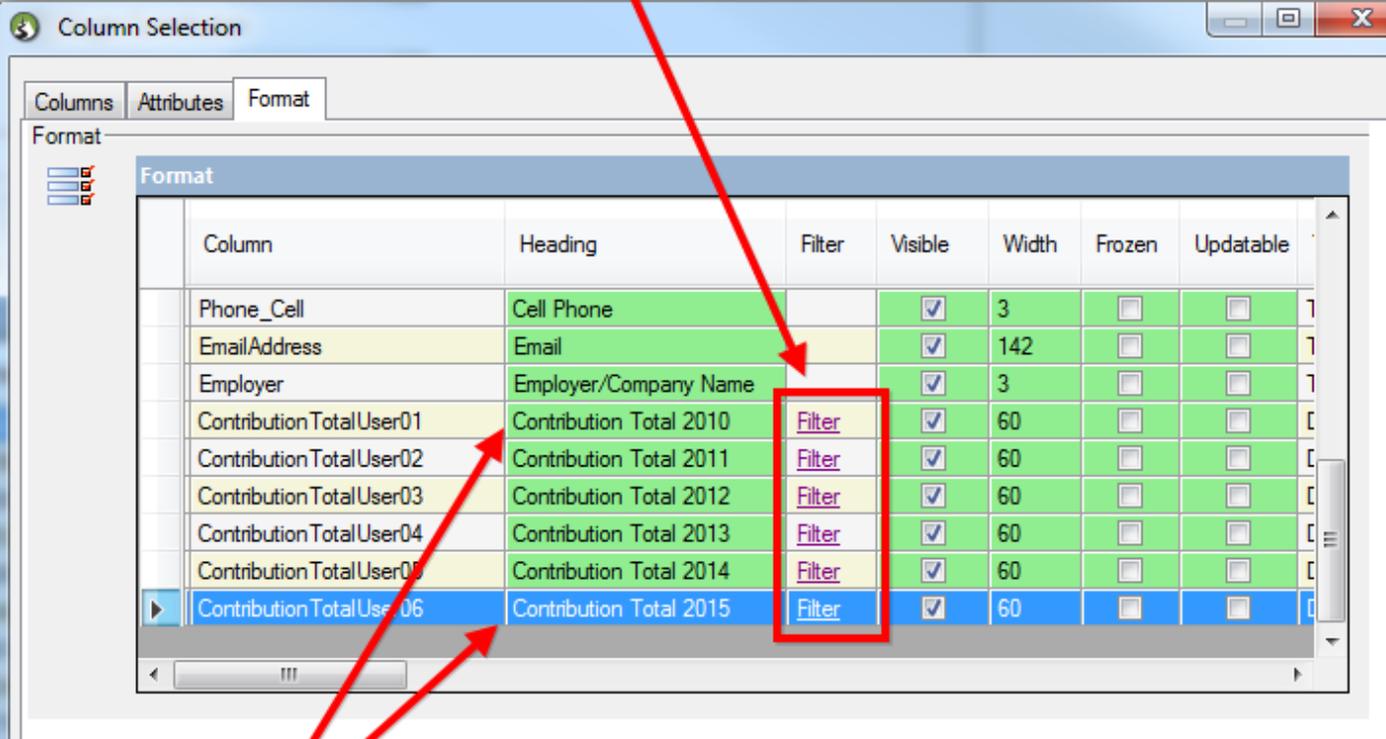
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Repeat these steps for each of the ‘filter’ hyperlinks. Once you complete that, you’ll want to double-click in each of the ‘**Heading**’ cells to rename those column headers. *My example is below.*

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**Repeat the previous steps to filter each of the 'ContributionTotalUser' columns for each of the date ranges that you need.**



The screenshot shows the 'Column Selection' dialog box with the 'Format' tab selected. The 'Format' section contains a table with the following columns: Column, Heading, Filter, Visible, Width, Frozen, and Updatable. The 'Filter' column for the 'ContributionTotalUser' rows is highlighted in green and contains the text 'Filter'. A red box highlights the 'Filter' text in the 'ContributionTotalUser06' row. A red arrow points from the text above to this 'Filter' text. Another red arrow points from the text below to the 'Heading' cell for 'ContributionTotalUser06'.

Column	Heading	Filter	Visible	Width	Frozen	Updatable
Phone_Cell	Cell Phone		<input checked="" type="checkbox"/>	3	<input type="checkbox"/>	<input type="checkbox"/>
EmailAddress	Email		<input checked="" type="checkbox"/>	142	<input type="checkbox"/>	<input type="checkbox"/>
Employer	Employer/Company Name		<input checked="" type="checkbox"/>	3	<input type="checkbox"/>	<input type="checkbox"/>
ContributionTotalUser01	Contribution Total 2010	Filter	<input checked="" type="checkbox"/>	60	<input type="checkbox"/>	<input type="checkbox"/>
ContributionTotalUser02	Contribution Total 2011	Filter	<input checked="" type="checkbox"/>	60	<input type="checkbox"/>	<input type="checkbox"/>
ContributionTotalUser03	Contribution Total 2012	Filter	<input checked="" type="checkbox"/>	60	<input type="checkbox"/>	<input type="checkbox"/>
ContributionTotalUser04	Contribution Total 2013	Filter	<input checked="" type="checkbox"/>	60	<input type="checkbox"/>	<input type="checkbox"/>
ContributionTotalUser05	Contribution Total 2014	Filter	<input checked="" type="checkbox"/>	60	<input type="checkbox"/>	<input type="checkbox"/>
ContributionTotalUser06	Contribution Total 2015	Filter	<input checked="" type="checkbox"/>	60	<input type="checkbox"/>	<input type="checkbox"/>

**Double-click in the green 'Heading' cells to rename the column title**

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Click **[OK]** to add those columns into the grid. By default they will display on the far right, you'll **need** to click **[Search]** to refresh the values with the correct counts. *My example is below.*

# How to Create a Year-by-Year Giving History Report Using Filtered Contribution Columns in the Grid – Primarily for Nonprofits

Click [Search] to refresh the counts in the filtered columns.

The screenshot shows the TrailBlazer interface. At the top, a search bar is highlighted with a red box and an arrow pointing to it. Below the search bar, there are various tabs for filtering and viewing data. The main area displays a grid of contact records. The grid has columns for contact information and contribution totals for the years 2010 through 2015. The contribution columns are highlighted with a red box, and a red arrow points to the bottom of these columns, indicating that the totals are displayed there.

Incl	ID	Last Name	First Name	Address Type	Address	Address Line 2	City	State	Zip Code	Home Phone	Email	2010 Contribution Total	2011 Contribution Total	2012 Contribution Total	2013 Contribution Total	2014 Contribution Total	2015 Contribution Total
<input checked="" type="checkbox"/>	2	Aagard	Mattha	Home	4529 York Ave S		Minneapolis	MN	55410	(612) 920-9217	Mattha@Aagard.com	.00	270.00	200.00	.00	.00	.00
<input checked="" type="checkbox"/>	4	Aakhus	Cindy	Home	19981 See Gull Rd		Brainerd	MN	56401	(218) 828-9215		25.00	120.00	.00	.00	.00	.00
<input checked="" type="checkbox"/>	7	Aanenson	Pamela	Home	3896 White Bear Ave		White Bear Lake	MN	55110	(651) 426-9611	Pamela@Aanenson.com	230.00	250.00	.00	.00	.00	.00
<input checked="" type="checkbox"/>	9	Abbott	Gina	Home	5533 Concord Ave		Edina	MN	55424	(952) 929-9217		.00	90.00	.00	.00	.00	.00
<input checked="" type="checkbox"/>	11	Abdi	Ali	Home	206 62nd St W	Apt 403	Minneapolis	MN	55419	(612) 432-8920	Ali@Abdi.com	200.00	220.00	.00	.00	.00	.00
<input checked="" type="checkbox"/>	14	Abdulali	Quaid	Home	3408 Stevens Ave S	Apt 5	Minneapolis	MN	55408	(612) 821-9310		1,000.00	1,000.00	.00	.00	.00	.00
<input checked="" type="checkbox"/>	19	Abrahamian	Daniel	Home	6012 Beard Ave S		Edina	MN	55410	(952) 929-9918	Daniel@Abrahamian.com	.00	4,190.00	.00	.00	.00	.00
<input checked="" type="checkbox"/>	24	Acaso	Jonathan	Home	3347 Irving Ave N		Minneapolis	MN	55412	(612) 529-9013		.00	.00	300.00	.00	.00	.00
<input checked="" type="checkbox"/>	29	Adair	Geraldine	Home	27058 Tucker Trl NE		Isanti	MN	55040	(763) 441-7437		.00	3,480.00	200.00	.00	.00	.00
<input checked="" type="checkbox"/>	36	Adams	Elizabeth	Home	634 Franklin St	Apt B306-4	Winona	MN	55987	(641) 832-8621		1,000.00	1,000.00	.00	.00	.00	.00
<input checked="" type="checkbox"/>	44	Ades	Arnold	Home	4566 Clearwater Trl	Apt 1	Lonsdale	MN	55046	(507) 744-7633		.00	3,520.00	.00	.00	.00	.00
<input checked="" type="checkbox"/>	46	Adolph	Mildred	Home	650 Hudson St		Paynesville	MN	56362	(320) 243-7131		250.00	290.00	.00	.00	.00	.00
<input checked="" type="checkbox"/>	55	Ahlgren	Suzanne	Home	4864 147th Ct		Savage	MN	55378	(952) 440-7530		.00	.00	.00	.00	.00	.00
<input checked="" type="checkbox"/>	58	Ahn	Jung	Home	1600 Westview Dr		Hastings	MN	55033	(651) 437-8325	Jung@Ahn.com	250.00	.00	250.00	.00	.00	.00
<input checked="" type="checkbox"/>	79	Adams	Manette	Home	560 Ballantyne Ln NE		Spring Lake Park	CT	06500	(651) 336-8728	Manette@Adams.com	.00	.00	.00	.00	.00	.00
<input checked="" type="checkbox"/>	84	Ali	Kadigia	Home	3933 9th Ave S		Minneapolis	MN	55409	(612) 729-9111	Kadigia@Ali.com	.00	1,260.00	.00	.00	.00	.00
<input checked="" type="checkbox"/>	87	Ali	Sahra	Home	1515 Park Ave	Apt 1306	Minneapolis	MN	55404	(612) 338-8823		.00	1,340.00	.00	.00	.00	.00
<input checked="" type="checkbox"/>	88	Ali	Zulfiqar	Home	7633 Everest Ln N		Maple Grove	MN	55311	(763) 420-9810	Zulfiqar@Ali.com	.00	.00	.00	.00	.00	.00
<input checked="" type="checkbox"/>	94	Allmann	Christine	Home	183 Malcolm Ave SE		Minneapolis	MN	55414	(612) 331-8321	Christine@Allmann.com	.00	5,480.00	.00	.00	.00	.00
<input checked="" type="checkbox"/>	96	Allore	Kim	Home	15 Camden Ct		North Mankato	MN	56003	(507) 625-9313		.00	.00	.00	.00	.00	.00
<input checked="" type="checkbox"/>	99	Altendorfer	Greg	Home	2355 Beverly Rd		St Paul	MN	55104	(651) 644-7438		.00	1,430.00	.00	.00	.00	.00
<input checked="" type="checkbox"/>	100	Alto	Bradley	Home	3301 State Hwy No 169	Apt 332	Plymouth	MN	55441	(218) 741-7232		.00	15.00	.00	.00	.00	.00
<input checked="" type="checkbox"/>	112	Amundson	Eugene	Home	7218 Robinwood Draw		Woodbury	MN	55125	(651) 738-8321	Eugene@Amundson.com	.00	3,330.00	.00	.00	.00	.00
<input checked="" type="checkbox"/>	122	Anderson	Antoinette	Home	13505 Maple Grove Rd		Pine City	MN	55063	(320) 223-9311	Antoinette@Anderson.com	.00	.00	.00	.00	.00	.00
<input checked="" type="checkbox"/>	127	Anderson	Brandon	Home	15106 Yellow Pine St NW		Andover	MN	55304	(763) 434-8624	Brandon@Anderson.com	.00	1,650.00	.00	.00	.00	.00
<input checked="" type="checkbox"/>	128	Anderson	Reet	Home	15106 Yellow Pine St NW		Andover	MN	55304	(763) 434-8624	Reet@Anderson.com	.00	920.00	.00	.00	.00	.00
	1,4...											376,046.32	2,700,871.00	152,428.41	.00	152,390.66	32,565.00

New filtered columns display here, with totals at the bottom.

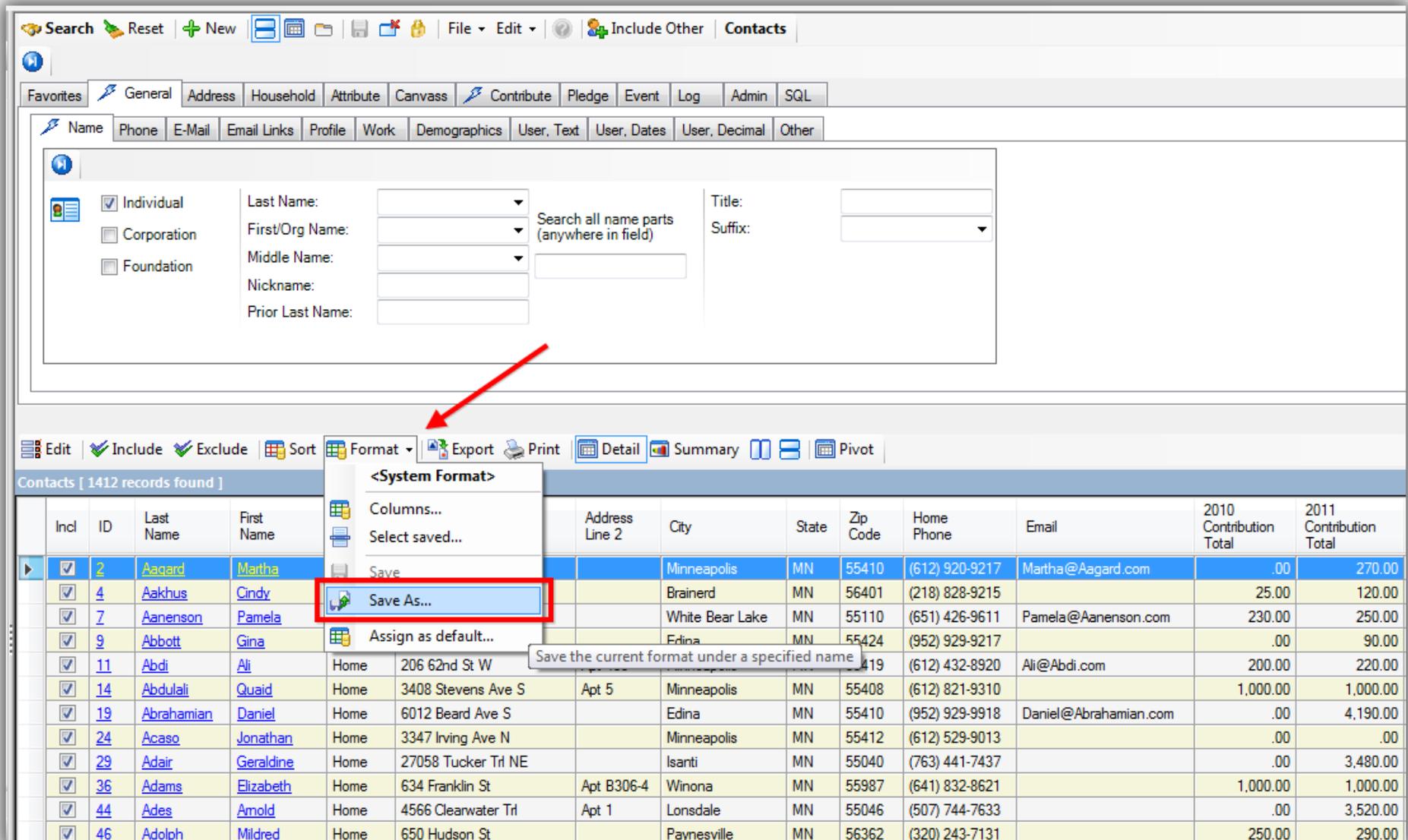
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If the report is [formatted](#) the way you prefer then you'll want to save it for future use, so you or other database users don't have to rebuild it each time.

Click the **Format** drop-down and select **Save As...**

# How to Create a Year-by-Year Giving History Report Using Filtered Contribution Columns in the Grid – Primarily for Nonprofits



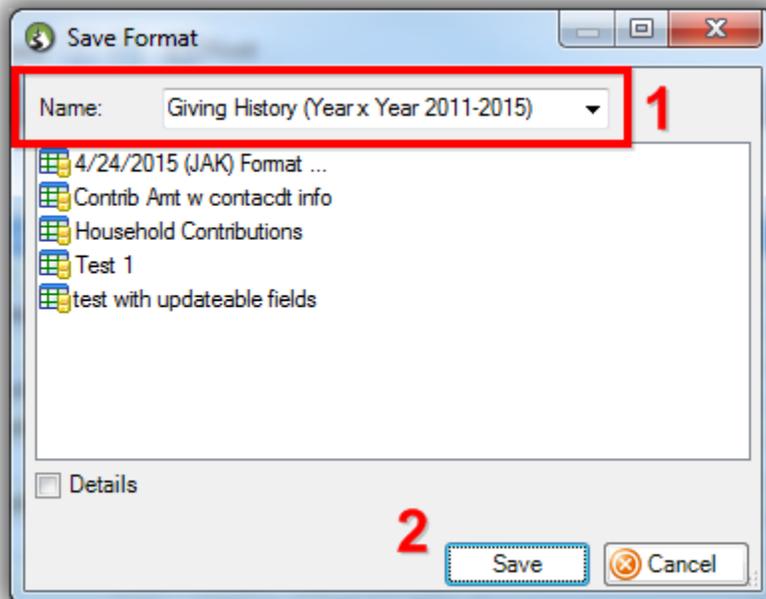
The screenshot shows the TrailBlazer software interface. At the top, there is a search bar and navigation tabs including 'General', 'Address', 'Household', 'Attribute', 'Canvass', 'Contribute', 'Pledge', 'Event', 'Log', 'Admin', and 'SQL'. Below these are various filters and a search form for contact details like 'Last Name', 'First/Org Name', 'Middle Name', 'Nickname', 'Prior Last Name', 'Title', and 'Suffix'. A red arrow points from the search form area down to the 'Format' menu in the grid toolbar.

The main area displays a grid of contact records. The grid has columns for 'Incl', 'ID', 'Last Name', 'First Name', 'Address Line 2', 'City', 'State', 'Zip Code', 'Home Phone', 'Email', '2010 Contribution Total', and '2011 Contribution Total'. A 'System Format' dialog box is open over the grid, with the 'Save As...' option highlighted in a red box. A tooltip for 'Save As...' reads: 'Save the current format under a specified name'.

Incl	ID	Last Name	First Name	Address Line 2	City	State	Zip Code	Home Phone	Email	2010 Contribution Total	2011 Contribution Total
<input checked="" type="checkbox"/>	2	Aagard	Martha		Minneapolis	MN	55410	(612) 920-9217	Martha@Aagard.com	.00	270.00
<input checked="" type="checkbox"/>	4	Aakhus	Cindy		Brainerd	MN	56401	(218) 828-9215		25.00	120.00
<input checked="" type="checkbox"/>	7	Aanenson	Pamela		White Bear Lake	MN	55110	(651) 426-9611	Pamela@Aanenson.com	230.00	250.00
<input checked="" type="checkbox"/>	9	Abbott	Gina		Edina	MN	55424	(952) 929-9217		.00	90.00
<input checked="" type="checkbox"/>	11	Abdi	Ali	Home 206 62nd St W			55419	(612) 432-8920	Ali@Abdi.com	200.00	220.00
<input checked="" type="checkbox"/>	14	Abdulali	Quaid	Home 3408 Stevens Ave S Apt 5	Minneapolis	MN	55408	(612) 821-9310		1,000.00	1,000.00
<input checked="" type="checkbox"/>	19	Abrahamian	Daniel	Home 6012 Beard Ave S	Edina	MN	55410	(952) 929-9918	Daniel@Abrahamian.com	.00	4,190.00
<input checked="" type="checkbox"/>	24	Acaso	Jonathan	Home 3347 Irving Ave N	Minneapolis	MN	55412	(612) 529-9013		.00	.00
<input checked="" type="checkbox"/>	29	Adair	Geraldine	Home 27058 Tucker Trl NE	Isanti	MN	55040	(763) 441-7437		.00	3,480.00
<input checked="" type="checkbox"/>	36	Adams	Elizabeth	Home 634 Franklin St Apt B306-4	Winona	MN	55987	(641) 832-8621		1,000.00	1,000.00
<input checked="" type="checkbox"/>	44	Ades	Arnold	Home 4566 Clearwater Trl Apt 1	Lonsdale	MN	55046	(507) 744-7633		.00	3,520.00
<input checked="" type="checkbox"/>	46	Adolph	Mildred	Home 650 Hudson St	Paynesville	MN	56362	(320) 243-7131		250.00	290.00

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Create a relevant **name** for the format and click **[Save]**. I called mine “**Giving History (Year x Year 2011 – 2015)**”.



This completes the steps.

If you need to load up the saved format you created, or assign it as a default, you can do that here:

## How to Create a Year-by-Year Giving History Report Using Filtered Contribution Columns in the Grid – Primarily for Nonprofits

The screenshot shows the TrailBlazer interface. At the top, there are navigation buttons: Search, Reset, New, and a menu with File, Edit, and Include Other. Below this is a tabbed interface with 'Contribute' selected. The 'Contribute' panel includes filters for Date Range, Cycle, Event, Amount Range, and various checkboxes like 'Awaiting Thank-You Letters'. Below the filters is a red text overlay: **Load your saved format.**

Below the filters is a data grid titled 'Contacts [ 1412 records found ]'. The grid has columns: Incl, ID, Title, Last Name, First Name, Address, City, State, Zip Code. The first few rows are highlighted in blue. A 'Format' menu is open over the grid, showing options: Columns..., Select saved..., Save, Save As..., and Assign as default... A red arrow points from the 'Assign as default...' option back to the 'Load your saved format.' text.

Incl	ID	Title	Last Name	First Name	Address	City	State	Zip Code
<input checked="" type="checkbox"/>	2		Aagard	M...	9 York Ave S	Minneapolis	MN	55410
<input checked="" type="checkbox"/>	4		Aakhus	Ch...	31 See Gull Rd	Brainerd	MN	56401
<input checked="" type="checkbox"/>	7		Aanenson	Pa...	5 White Bear Ave	White Bear L...	MN	55110
<input checked="" type="checkbox"/>	9		Abbott	Gi...	3 Concord Ave	Edina	MN	55424
<input checked="" type="checkbox"/>	11		Abdi	Ali...	62nd St W	Minneapolis	MN	55419

## How to Create a Year-by-Year Giving History Report Using Filtered Contribution Columns in the Grid – Primarily for Nonprofits

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If you need to **print** or **export** the report you can do that here:

## How to Create a Year-by-Year Giving History Report Using Filtered Contribution Columns in the Grid – Primarily for Nonprofits

The screenshot displays the TrailBlazer software interface. At the top, there is a menu bar with options like Search, Reset, New, File, Edit, and Include Other. Below this is a sub-menu with 'Contribute' selected. The main area shows filter settings for 'Contribute', including 'Date Range' (set to '<custom, according to dates below>'), 'Cycle' (set to '<ignore>'), 'Event' (set to '<ignore>'), and 'Amount Range' (set to 'minimum' to 'maximum'). There are also checkboxes for 'Awaiting Thank-You Letters', 'Awaiting Thank-You Phone Call', 'Single Contribution', and 'Payment Method' (set to '<ignore>'). Below the filters is a toolbar with 'Export', 'Print', 'Detail', 'Summary', and 'Pivot' buttons. The 'Export' button is highlighted with a red box. At the bottom, a data grid shows 'Contacts [ 1412 records found ]' with columns for 'Incl', 'ID', 'Last Name', 'First Name', 'Address Type', 'Address', 'Address Line 2', 'City', 'State', 'Zip Code', and 'Home Phone'. The first three rows of data are visible.

Incl	ID	Last Name	First Name	Address Type	Address	Address Line 2	City	State	Zip Code	Home Phone
<input checked="" type="checkbox"/>	2	Aagard	Martha	1	4629 York Ave S		Minneapolis	MN	55410	(612) 920-9217
<input checked="" type="checkbox"/>	4	Aakhus	Cindy	1	19981 See Gull Rd		Brainerd	MN	56401	(218) 828-9215
<input checked="" type="checkbox"/>	7	Aanenson	Pamela	1	3896 White Bear Ave		White Bear Lake	MN	55110	(651) 426-9611

## How to Create a Year-by-Year Giving History Report Using Filtered Contribution Columns in the Grid – Primarily for Nonprofits

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Here's an example screenshot of the last page of my finished report:

# How to Create a Year-by-Year Giving History Report Using Filtered Contribution Columns in the Grid – Primarily for Nonprofits

## Example Print Preview of a Giving History Report

Print | Less | More | 31 | Print Settings

Contacts [ 1412 records found ] Date/Time: 10/28/2015 12:28 PM Page: 31

Last Name	First Name	City	State	Home Phone	2010 Contribution Total	2011 Contribution Total	2012 Contribution Total	2013 Contribution Total	2014 Contributi... Total	2015 Contribution Total
Wofse	Abe	Minneapolis	MN	(612) 220-9812	.00	2,270.00	.00	.00	.00	.00
Wold	Christian	St Louis Park	MN	(612) 730-8125	.00	2,280.00	.00	.00	.00	.00
Wolf	Carla	Woodbury	MN	(651) 730-8327	.00	2,790.00	.00	.00	.00	.00
Wolowidnyk	Raymond	Winnepeg	MB	(231) 321-3213	275.00	280.00	.00	.00	.00	.00
Wood	Joann	Grand Rapids	MN	(218) 327-9115	.00	.00	750.00	.00	.00	.00
Wood	Willard	Faribault	MN	(507) 332-8621	.00	2,290.00	.00	.00	.00	.00
Woog	Kristan	Hastings	MN	(651) 428-9111	.00	.00	.00	.00	.00	.00
Woolverton	Jeffrey	Duluth	MN	(121) 321-3213	.00	.00	1,100.00	.00	.00	.00
Wosmek	Laura	Minneapolis	MN	(612) 927-9915	.00	5,730.00	.00	.00	.00	.00
Xiomara C...	Natalia	St Charles	CT	(507) 932-8425	.00	.00	.00	.00	.00	.00
Xiong	Cheng	Brooklyn Park	MN	(763) 425-9116	.00	5,780.00	.00	.00	.00	.00
Yager	Mary	Sauk Rapids	CT	(320) 529-9218	.00	2,300.00	.00	.00	.00	.00
Yang	Nan	New Brighton	MN	(651) 639-8929	.00	3,750.00	.00	.00	.00	.00
Yang	Xong	St Paul	MN	(651) 335-8120	.00	2,880.00	.00	.00	.00	.00
Yarosh	David	St Louis Park	MN	(952) 928-9315	.00	5,230.00	.00	.00	.00	.00
Yeates	Peg	Visalia	CT	(555) 555-5555	225.00	275.00	100.00	.00	.00	.00
Yerman	Tara	Golden Valley	CT	(763) 529-9112	.00	2,310.00	.00	.00	.00	.00
Yokiel	Laura	Edina	MN	(952) 929-9517	740.00	.00	.00	.00	.00	.00
Young	Deborah	Eden Prairie	MN	(952) 937-8522	.00	1,990.00	.00	.00	.00	.00
Young	Kaitlin	Circle Pines	MN	(763) 923-9014	.00	.00	.00	.00	.00	.00
Young	Paul	Hastings	MN	(651) 438-8624	.00	2,530.00	.00	.00	.00	.00
Yurek	Rustina	Minneapolis	MN	(612) 245-7639	.00	1,610.00	.00	.00	.00	.00
Zaeska	Jaymi	Willmar	MN	(320) 235-8725	.00	2,600.00	.00	.00	.00	.00
Zahrbock	Stephanie	Edina	MN	(952) 922-8405	5,000.00	5,170.00	80.00	.00	.00	.00
Zallek	Nancy	St Peter	CT	(507) 931-2316	250.00	280.00	.00	.00	.00	.00
Zayarni	Vlaol	Maple Grove	CT	(763) 531-8324	.00	3,160.00	.00	.00	.00	.00
Zbaracki	Julie	St Paul	MN	(651) 290-2807	125.00	130.00	.00	.00	.00	.00
Zeilinger	Nicole	Bemidji	MN	(651) 343-7330	.00	4,060.00	.00	.00	.00	.00
Zellmer	Lisa	Edina	MN	(952) 915-1195	500.00	6,260.00	.00	.00	.00	.00
Zuraw	Thomas	Lakeville	CT	(952) 236-8221	.00	2,700.00	.00	.00	.00	.00
Zweber	Greg	Na	NB		500.00	500.00	.00	.00	.00	.00
Kristenson	Joel	Golden Valley	MN	(218) 442-1919	.00	.00	.00	.00	147,570.66	32,565.00
					376,046.32	2,700,871.00	152,428.41	.00	152,390.66	32,565.00

## How to Create a Year-by-Year Giving History Report Using Filtered Contribution Columns in the Grid – Primarily for Nonprofits

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The **related resources** below link to many other relevant articles/videos, that will help teach you how to fully utilize the formatting tools in your database.



Trail Blazer™

- YouTube Channel
- Knowledge Base Articles
- 3rd Party Resources

# How to Create a Year-by-Year Giving History Report Using Filtered Contribution Columns in the Grid – Primarily for Nonprofits

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## Related Resources

**Article:** [Creating and Saving Default Formats for Reporting with the Grid](#)

**Article:** [Add Attributes, Attribute Dates, and Attribute Notes to the Grid by Formatting them in as Columns](#)

**Article:** [Creating Formats for Custom Views and Editing of Your Data](#)

**Article:** [Creating Formats](#)

**Article:** [Walk List – Selectable Format](#)

**Video:** [Filtered Contribution Columns in Format](#)

**Video:** [Filter Using New Date Controls](#)

**Video:** [Attributes – Add attribute dates and notes to your list](#)

## Trail Blazer Live Support

## How to Create a Year-by-Year Giving History Report Using Filtered Contribution Columns in the Grid – Primarily for Nonprofits

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☎ **Phone:** 1-866-909-8700

✉ **Email:** [support@trailblz.com](mailto:support@trailblz.com)

f **Facebook:** <https://www.facebook.com/pages/Trail-Blazer-Software/64872951180>

t **Twitter:** <https://twitter.com/trailblazersoft>

*\* As a policy we require that you have taken our intro training class before calling or emailing our live support team.*

*[Click here](#) to view our calendar for upcoming classes and events. Feel free to sign up other members on your team for the same training.*

*\* After registering you'll receive a confirmation email with the instructions for how to log into the [GoToMeeting](#) session where we host our live interactive trainings.*

*\* This service is included in your contract.*